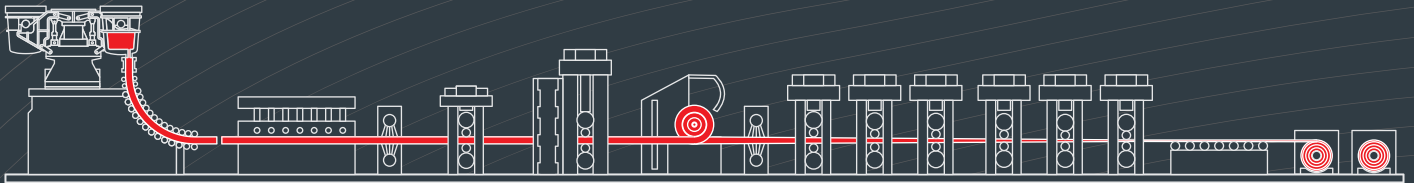


Ilyich Steel Hot Streep Mill reconstruction





Today, Metinvest is much more than a company that sells iron ore and steel products. A unique formula made up of various ingredients helps Metinvest to be a reliable strategic partner.

The Group's geographical location and vertical integration mean that it is not dependent on raw material market fluctuations and help it to rapidly ship products worldwide.

We sell our products from Ukraine and EU countries. This gives us the opportunity to take an individual approach to each customer's needs in terms of product mix, batch size and delivery time.

The bespoke solutions that we offer differentiate us as a partner who helps to develop our customers' businesses.

metinvestholding.com



Metinvest at a glance*



80,000
employees



12.1 MT
steel products
sold



1,000+
steel products



100
countries



43.3 MT
iron ore
concentrate
produced



45
sales
offices



22
production
assets



6,700
customers



40
steel
distribution
centers

*All figures are based on Metinvest financial and production reporting for the full-year 2020 and include the operations of joint ventures



Operational highlights 2020, kt*



7,899

Flat products



819

Long products



151

Tubes & hollow sections



79

Railway products



2,225

Slabs



2,182

Pig iron



43,299

Iron ore concentrate



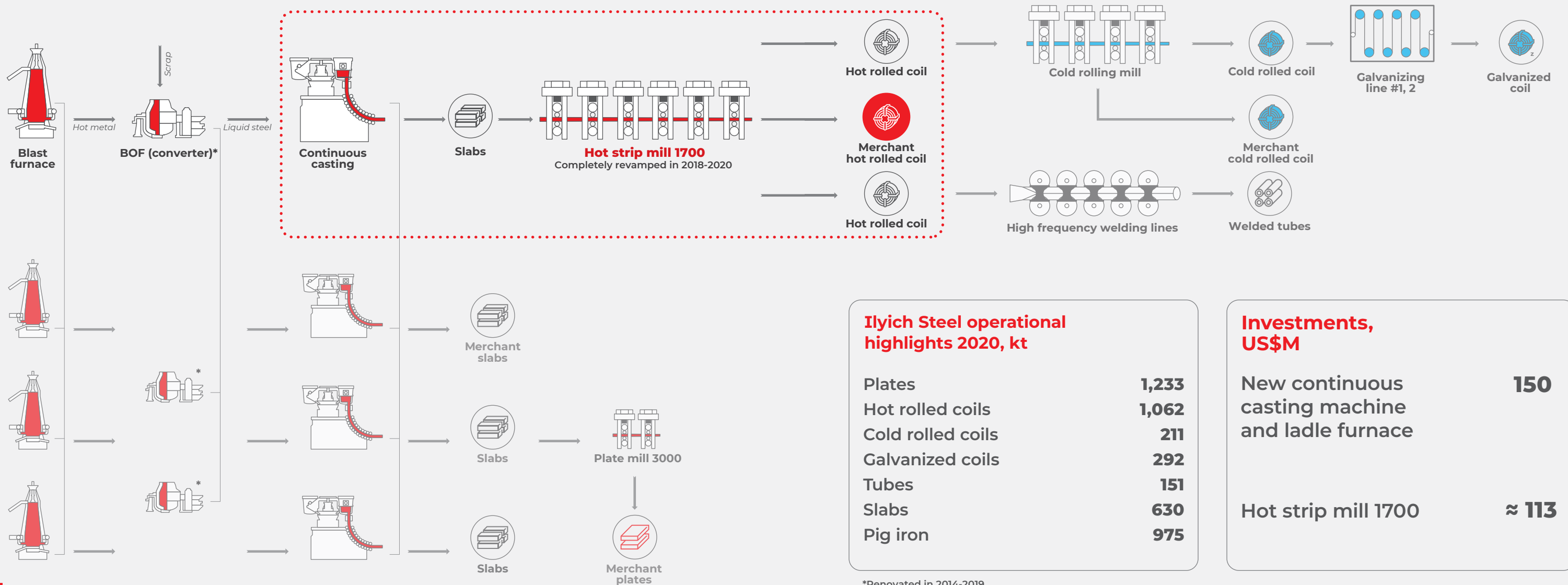
2,883

Coal concentrate

- Steelmaking operations
- Mining operations | Iron ore
- Mining operations | Coking coal
- Metallurgical Coke Operations

*All figures are based on Metinvest financial and production reporting for the full-year 2020 and include the operations of joint ventures

Ilyich Steel production flow



Ilyich Steel operational highlights 2020, kt

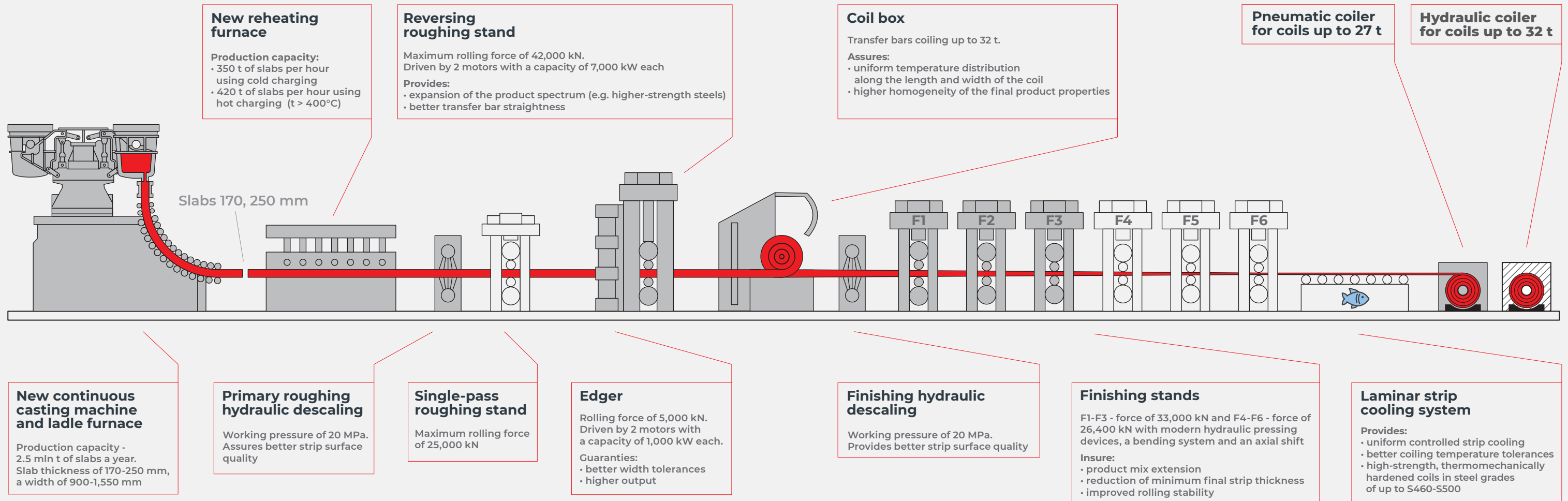
Plates	1,233
Hot rolled coils	1,062
Cold rolled coils	211
Galvanized coils	292
Tubes	151
Slabs	630
Pig iron	975

*Renovated in 2014-2019

Investments, US\$M

New continuous casting machine and ladle furnace	150
Hot strip mill 1700	≈ 113

A qualitatively new mill with modern equipment



■ New equipment installed in 2017-2019

▨ New equipment installed in 2020

□ Existing upgraded equipment

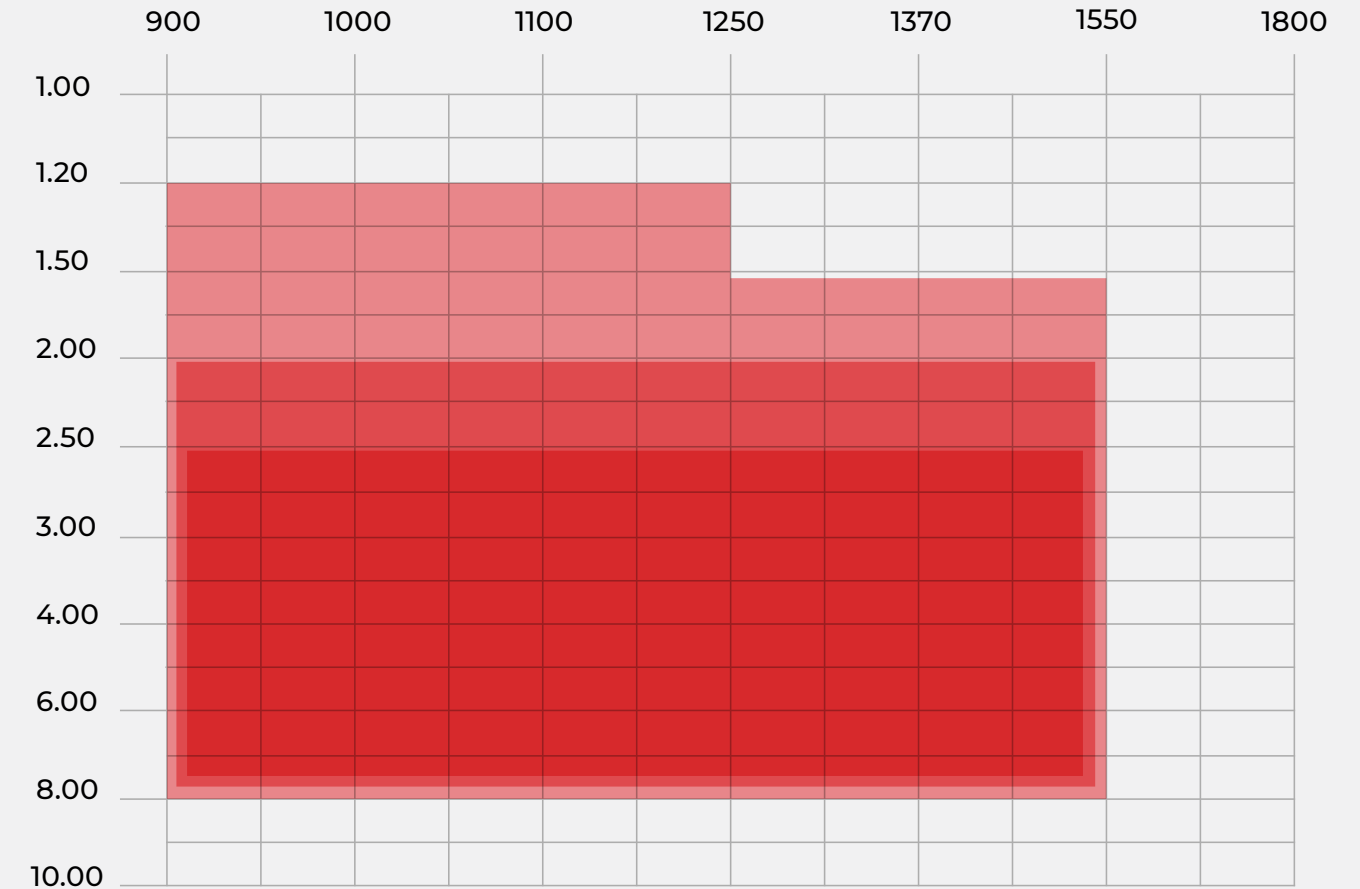
Supplier of the key equipment **PRIMETALS TECHNOLOGIES**

Product parameters

Product mix and tolerances	Thickness, mm	1.2 - 10.0 (16*)
	Width, mm	900 - 1,550
	Tolerances on thickness	½ as per EN 10051 (¼ - on demand)
Max. coil weight, t	Width 1,000 mm	up to 20
	Width 1,250 mm	up to 27
	Width 1,550 mm	up to 32
Grade mix	DD11-DD14, 1006-1010, S185-S355, S315MC-S500MC, X42-X65	
Production capacities for the merchant HRC, mln t	2.5	
Share of thin coils (≤ 2 mm) in production, %	~45%	

* Should be agreed during the conclusion of contracts

Available dimensions



Yield strength ■ 235 N/mm² ■ 355 N/mm² ■ 460 N/mm²

Applications



Tubes, profiles, hollow sections and general purposes

S235-S355 (JR/J0/J2),
S355N, S355-S460 M/ML
and analogues

Hot rolled,
after normalizing
rolling, after thermo-
mechanical rolling



Re-rolling

1006-1012 in accordance with
ASTM A568, SAE 1006 – SAE 1012
in accordance with SAE J 403,
A36, S235, S275, S355 (JR/J0/J2)
and analogues

Hot rolled,
after normalizing rolling
(incl. pickled, pickled
and oiled)



Machinery

S235-S355 (JR/J0/J2),
S355-S460 M/ML,
DD11-DD14,
S315MC-S550MC,
30MnB5 and other.

Hot rolled,
after normalizing rolling,
after thermomechanical
rolling (incl. pickled,
pickled and oiled)



Steel service centers

S235-S355 (JR/J0/J2),
S355-S460 M/ML,
DD11-DD14,
S315MC-S960MC, P275-P355
and other.

Hot rolled,
after normalizing rolling,
after thermomechanical
rolling (incl. pickled,
pickled and oiled)

Contacts

WESTERN EUROPE

SWITZERLAND

Metinvest International
Rue Vallin 2
1201 Geneva, Switzerland
+41 22 906 18 28
switzerland@metinvest-international.com

ITALY

Metinvest Trameal
Via XII Ottobre 1
16121 Genova, Italy
+39 010 576 29 11
sales@metinvest-westerneurope.com

Metinvest International Italia/ Ferriera
Valsider
Via Antonio Salieri 36
37050 Oppeano (VR), Italy
+39 045 713 33 11
sales@metinvest-westerneurope.com

GERMANY

Trameal Deutschland
Carl-von-Linde 40
85716 Unterschleissheim, Germany
+49 0 89 309 079 0
sales@metinvest-westerneurope.com

BELGIUM

Trameal Europe
Ilgatlaan 9
3500 Hasselt, Belgium
+32 0 11 93 33 29
sales@metinvest-westerneurope.com

IBERIAN PENINSULA

Metinvest Iberica
Rodriguez Arias 6, 2º, Off.202
48008 Bilbao, Spain
+34 94 640 00 41
sales@metinvest-westerneurope.com

UNITED KINGDOM

Spartan UK
Ropery Rd
NE8 2RD Gateshead, United Kingdom
+44 0 191 460 42 45
sales@metinvest-westerneurope.com

EASTERN EUROPE

BULGARIA

Promet Steel
Administrative Bldg
8314 Debelt, Bulgaria
+359 5 680 10 42
office.pms@promet.bg

POLAND

Metinvest Polska
Warszawska 33
40-010 Katowice, Poland
+48 032 888 58 41
vladimir.zadolinnyy@metinvestholding.com

ROMANIA

Metinvest Carpathia
Turturelelor 11A, Sector 3, Fl.2
Phoenicia Business Center
030881 Bucharest, Romania
+40 314 378 372
romania@metinvest-international.com

UKRAINE

Metinvest-SMC
Leiptsyzka 15a
01015 Kyiv, Ukraine
+380 44 581 44 98
0 800 30 30 70
smc@metinvestholding.com

CIS

RUSSIA

Metinvest Eurasia
Vasilisy Kozhinoy 1, Fl.7, Off.8
121096 Moscow, Russia
+7 495 739 26 26
sales@metinvest-eurasia.com

BELARUS

Metinvest Distribution
223056 Kolyadichi, Belarus
+375 2938 8 56 53

MENA

TURKEY

Metinvest International
Sedef Cd. No:2 A Blok Daire: 4
Atasehir Residence
34758 Istanbul, Turkey
+90 216 456 56 80
aydin.turker@metinvest-international.com

GULF

Metinvest International
LOB17 Bld, Fl.3, Jebel Ali Free Zone
263027 Dubai, United Arab Emirates
+971 4 881 19 40
viktor.vukusic@metinvest-international.com

LEBANON

Metinvest International
Montelibano Bld, Fl.10
New Jdeideh, Sagesse
1103 Beirut, Lebanon
+961 1 90 08 72
vladimir.shakhovoy@metinvest-international.com

NORTH AFRICA

Metinvest International
Rue du Lac Constance
Les Berges du Lac, Tunis
1053, Tunisia
+216 26 156 900
5th Settlement
11865 Cairo, Egypt
+201 10 00 70 700
ghazi.maherzi@metinvest-international.com

SOUTHEAST ASIA

CHINA

Metinvest International
Wanda Plaza, Bld 5, Off.602
Jianguo Road 93
100022 Beijing, China
+86 10 5820 8124
vivian.zhou@metinvest-international.com

SINGAPORE

Metinvest Singapore
Battery Road 4, #25-01
049908 Singapore, Republic of Singapore
+65 9005 9307
renat.salimov@metinvest-international.com

AMERICAS

LATIN AMERICA

Metinvest International
Condominio Avenida Anacaona II
Ave Anacaona Comercial C2
10108 Santo Domingo, Dominican Republic
+1 809 482 74 56
sasha.vukusic@metinvest-international.com



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